

THE HERITAGE SOCIETY RECOGNIZES ALUMNI AND FRIENDS WHO WILL BE
PROVIDING FUTURE GIFTS TO THE UNIVERSITY OF WEST FLORIDA.

Your thoughtful, visionary and generous gift will help ensure the future of UWF. Gifts may be made by naming the University of West Florida as a beneficiary in your will or trust, a life income plan, an insurance policy or retirement asset or through other estate provisions.

Information about your gift is important to us and will help the University of West Florida in its long-term strategic planning. Any information that you give us will be maintained in the confidential records of UWF's development office. Publicizing your gift encourages others, by example, to make similar gifts, and we would like to list your name in all public acknowledgments of our Heritage Society members.

CONFIDENTIAL MEMBERSHIP FORM:

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Home Phone: _____ Work Phone: _____

Email: _____ Date of Birth: _____

- Alumnus/Alumna (Year of Graduation _____) Parent/Family (Student: _____)
- Faculty/Staff Friend of the University

I believe in the mission of the University of West Florida and I have made the following planned gift to qualify as a member of the Heritage Society:

- Gift under will.** This gift was made as a:
- Specific bequest (estimated amount) \$ _____ (optional)
 - Percentage of estate (estimated amount) \$ _____ (optional)
 - Remainder of estate (estimated amount) \$ _____ (optional)
- Gift through trust.** This gift was made as a:
- Specific dollar amount \$ _____ (optional)
 - Charitable remainder trust \$ _____ (optional)
 - Charitable lead trust \$ _____ (optional)
- Life Insurance Beneficiary Designation** \$ _____ (optional)
- Retirement Plan Beneficiary Designation** \$ _____ (optional)
- Charitable Gift Annuity**

GIFT DESIGNATION:

- Unrestricted
- Designation (department, college, program, etc.)

- Endowed (\$25,000 or more)
Purpose: _____
- Non Endowed

- I authorize the University of West Florida Foundation, Inc. to use my name on lists and in publications in recognition of my support of UWF as a member of the Heritage Society.

How name(s) should be listed in publications:

1. _____

2. _____

Signature: _____ Date: _____

- This commitment was made on FreeWill and does not require a signature.

UWF Representative: _____